



# Wondering if you can make your money last a lifetime?

*Transition from relying on a paycheck to relying on yourself.*

### **Now Available to All Members**

SecurePath<sup>SM</sup> by Transamerica is a new financial and retirement service of Transamerica Retirement Management, Inc., that can help you figure out what you will need for a successful retirement.

Through the years, you've been working to accumulate assets for your future. As you think about retirement, the question becomes, "How do I turn my savings into income that will last the rest of my life?"

### **Retirement Resources for Every Stage of Life**

SecurePath by Transamerica helps people make the most of their hard-earned savings to help them move confidently into the next stage of life. Whether you are facing retirement, changing jobs or simply preparing for the future, SecurePath by Transamerica has answers, education and strategies to help.

#### *IRA Rollovers*

*Is an IRA the right step for you?* If you have retirement savings left at a former employer, you may be able to roll it over to an IRA. You'll have a variety of investment options, including mutual funds, stocks, bonds and U.S. Treasuries. A traditional IRA provides a continued tax deferral\* and gives you a wide range of investment choices.

Other options may include staying in your current plan, cashing out or rolling it over into another 401(k).

#### *Advisory Services*

*Do you want help managing your money?* Financial advisors offer advisory services for individuals who want periodic analysis, comprehensive financial planning or plan management assistance.

#### *Brokerage Services*

*Do you want to manage your own money?* Open architecture brokerage services give access to a wide range of investment vehicles, such as stocks, bonds, mutual funds, ETFs, etc. with assistance from financial advisors.

**Learn how  
SecurePath<sup>SM</sup>  
by Transamerica  
can help. Call  
866-248-9422**

SecurePath by Transamerica financial advisors are Registered Representatives and Investment Advisor Representatives with InterSecurities, Inc.

Securities offered through InterSecurities, Inc. are not NCUA/NCUSIF insured, not deposits, obligations of, or guaranteed by any credit union. Subject to investment risk, including the possible loss of principal amount invested.

*\* Any withdrawals prior to age 59 ½, a 10% federal penalty tax may apply to the taxable amount.*